

To,
BSE Limited,
Floor 25, P J Towers,
Dalal Street, Mumbai – 400001

Script Code: 543963

Dear Sir/ Madam,

Subject: Reconciliation of Share Capital Audit Certificate for the Quarter ended on 31st March, 2026:

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated 14th April, 2026 furnished by a Practicing Company Secretary, **M/s. Murtuza Mandorwala & Associates for the quarter ended on 31st March 2026**, in accordance with Circular No. SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 and Circular No. CIR/MRD/DP/ 30 /2010 dated September 06, 2010 in the matter of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the above on record and oblige.

Thanking You.

FOR SHELTER PHARMA LIMITED

MUSTAQIM NISARAHMED SABUGAR
MANAGING DIRECTOR
DIN: 01456841

Date: 14th April, 2026

Place: Ahmedabad

CC: Enclosed Reconciliation of Share Capital Audit Report for Quarter ended on 31st March, 2026



RECONCILIATION OF SHARE CAPITAL AUDIT

On the basis of the examination of the relevant records in accordance with circular D&CC / FITTC / CIR – 16/ 2002 dated December 31, 2002, Circular No. SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 and Circular No. CIR/MRD/DP/ 30 /2010 dated September 06, 2010 in the matter of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for **SHELTER PHARMA LIMITED** as maintained by its Registrar and Transfer Agents **M/s. Bigshare Services Private Limited** in respect of physical share transfer and electronic connectivity and information and explanation given to us, to the best of our knowledge we report as under:

Sr. No.	Particulars	:	Details	
1	For Quarter Ended	:	31/03/2026	
2	ISIN	:	INE013V01011	
3	Face Value	:	Rs.10/-	
4	Name of the Company	:	SHELTER PHARMA LIMITED	
5	Registered Office Address	:	Shelter Nagar, Nr. S. T. Bus Stand, Himmatnagar, Gujarat, India, 383001	
6	Correspondence Address	:	5th Floor, 501 Sakar 4, Opp. MJ Library, Ashram Road, Paldi, Ellisbridge, Ahmedabad- 380006, Gujarat, India.	
7	Telephone & Fax Nos.	:	Phone: Phone: +91 2772 240108/246995	
8	E-mail Address	:	cs@shelter.co.in	
9	Names of the Stock Exchanges where the company's securities are listed:	:	BSE Limited	
			No. of Shares	% of issued capital
10	Issued Capital	:	1,66,11,792	100.00
11	Listed Capital (Exchange-wise)	:	1,63,32,792	98.32
	1) BSE Limited	:		
12	Held in dematerialized form in CDSL	:	1,28,16,792	77.15
13	Held in dematerialized form in NSDL	:	35,16,000	21.17
14	Physical	:	0	0.00



15	*Shares Alloted, listing application was in process with BSE			2,79,000	1.68	
16	Total No. of Shares (12+13+14+15)			:	1,66,11,792	100.00
17	Reasons for difference if any, between (10 & 11) (10 & 16) (11 & 16)			Company has allotted 2,79,000 equity shares on March 07, 2026 but listing application is approved and corporate action and trading application for such said shares is pending.		
18	Details of changes in share capital during the quarter under consideration as per table below:					
Particulars	No. of Shares	Applied/ Not applied for listing	Listed on stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval pending for stock exchange (specify names)
Conversion of warrants into equity shares	2,79,000.00	Applied-on 14 th March, 2026 and approval received on 10 th April, 2026	Bombay Stock Exchange Ltd.	Yes	Yes	No
19	Register of Members is updated (Yes/No) if not, updated-up to which date			:	Yes	
20	Reference of previous quarter with regards to excess dematerialized shares, if any.			:	Not Applicable	
21	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			:	Not Applicable	

**MURTUZA MANDORWALA
& ASSOCIATES**

Practicing Company Secretaries

CS MURTUZA MANDOR

(CS, M.com, LLB, DLP)

22	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
Total No. of demat requests		No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days		Nil	Nil	Nil
Pending for more than 21 days		Nil	Nil	Nil

23	Name, Telephone & Fax No. of Compliance Officer of the Company	:	CS Aarefa Kutub Kapasi (ICSI M. No. A37110) 5th Floor, 501 Sakar 4, Opp. MJ Library, Ashram Road, Paldi, Ellisbridge, Ahmedabad- 380006, Gujarat, India Phone: +91 2772 240108/246995
----	--	---	--

24	Name, Address, Tel. & Fax no. Registration No. of the Auditor.	:	Murtuza Mandorwala & Associates Practicing Company Secretary B-503, Sivanta One – The Business Park, Pritamnagar Cross Road, Near V S Hospital, Ellisbridge, Ahmedabad – 380006 Tele: (o) 079 35606563 Mail: mma.office@yahoo.com M.No. FCS 10745 C.P. No. 14284
----	--	---	--

25	Appointment of common agency for share registry work, if yes (name & address)	:	M/s. Bigshare Services Private Limited Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.. E-mail: aliya@bigshareonline.com
----	---	---	--

26	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.)	:	Nil
----	---	---	-----

For, Murtuza Mandorwala & Associates
Practicing Company Secretary

CS Murtuza Mandor

M. NO. : F10745

C. P. NO : 14284

PLACE : Ahmedabad

DATE : 14-04-2026

P.R NO : 1615/2023

UDIN NO: : F010745H000090321

B-503, Sivanta One, Pritamnagar Cross Road,
Near V.S Hospital, Ellisbridge, Ahmedabad - 380006www.csmkmurtuza.com

☎ 079 3560 6563

☎ +91 6352255699

✉ murtaza.mandor@gmail.com

✉ mma.office@yahoo.com

A Satisfied Client Is The Best Business Strategy Of Ours