

**To,  
BSE Limited,  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai – 400001**

**Scrip Code: 543939**

**Subject: Proceedings of 01/2025-26 Extra Ordinary General Meeting held on July 23rd , 2025**

Dear Sir/Madam,

With reference to above captioned manner and in compliance with the regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“The Listing Regulations”), we are enclosing herewith the proceedings of 01/2025-26 Extra Ordinary General Meeting of the Members held on today i.e. Wednesday, July 23rd , 2025 at 10:00 A.M. at registered office of the company at Shelter Nagar, Nr. S. T. Bus Stand, Himmatnagar GJ 383001.

Please take the same on your record.

**Thanking You.**

**For, Shelter Pharma Limited**

**Mr. Mustaqim Nisarahmed Sabugar  
DIN: 01456841  
Managing Director**

**Date: July 23rd , 2025  
Place: Himmatnagar**

## **PROCEEDINGS OF 01/2025-26 Extra Ordinary General Meeting OF THE COMPANY**

The 01/2025-26 Extra Ordinary General Meeting ('EGM') of the Members of Shelter Pharma Limited was held on Wednesday, July 23rd, 2025 at 10:00 A.M. at registered office of the company Shelter Nagar, Nr. S. T. Bus Stand, Himmatnagar GJ 383001 through Physical Mode as per the provision of Companies Act, 2013

Mr. Mustaqim Nisarahmed Sabugar, Chairman & Managing Director of the Company, occupied the chair. The Chairman extended a warm welcome to the Directors, Members and others present in the meeting. He then introduced the other panel members present during the EGM. The Chairman of the Audit Committee, Nomination and Remuneration Committee and Stakeholders' Relationship Committee were present at the meeting. The representatives of Secretarial Auditors were also present at the EGM.

After confirming that the requisite quorum were present, the meeting was called to be in order.

Mr. Mustaqim Nisarahmed Sabugar, the Chairman & Managing Director of the Company, briefly introduced the Board Members to the Shareholders.

Thereafter, Mr. Mustaqim Nisarahmed Sabugar welcomed all the members for attending the Extra Ordinary General Meeting and updated about the future prospects of the company for which this fund has been raised.

The Chairman then invited the questions or comments on the proposed agenda and informed the shareholders that they may ask questions regarding proposed issue of warrants, further no question was raised by any of the shareholders present in the meeting.

The notice conveying the meeting was taken as read with the consent of the Members Notice along with explanatory statement was circulated on 30<sup>th</sup> June, 2025.

Further, Mr. Mustaqim Nisarahmed Sabugar informed that Mr. Murtuza Mandor, Practicing Company Secretary, was appointed as Scrutinizer for scrutinizing the E-voting process and postal ballot voting done during the Extra Ordinary General Meeting .

Mr. Mustaqim Nisarahmed Sabugar, further informed that pursuant to the provisions of Section 108 of the Companies Act, 2013 read rules made there under and Regulation 44 of the Listing Regulations as amended, the Company has provided e-voting facilities to the shareholders to vote on all resolutions to be transacted at Extra Ordinary General Meeting through Bigshare Services Pvt. Ltd.

### **Shelter Pharma Limited**

**Regd. Office & Works:** Shelternagar, Opp. Bus Station, Himatnagar-383001 Gujarat, India. Phone: +91 2772 240108/246995  
**Corporate Office:** 5 TH Floor, 501 SAKAR 4, Opp. MJ Library Ashram Road Paldi, Ellisbridge, Ahmedabad, Gujarat -380006  
Email: info@shelter.co.in  
CIN: L24233GJ2007PLC051956

Further to facilitate to those members who had not casted their votes through remote e-voting can cast their votes through ballot papers available herein at the venue.

It was further informed that the result of the voting will be announced within 48 hours from the conclusion of the meeting. The same will be uploaded on the website of the Company [www.shelter.co.in](http://www.shelter.co.in) and also be available on the website of the BSE Limited [www.bseindia.com](http://www.bseindia.com)

**The following items as stated in the notice of the EGM dated 26<sup>th</sup> June, 2025 were placed for voting at the EGM:**

**SPECIAL BUSINESS:**

1. To create, offer, issue, and allot up to 91,02,000 (Ninety One Lakh and Two Thousand) Convertible Equity Share Warrants (“Warrants”) of face value of INR 10/- (Rupees Ten Only) each at an issue price of INR 42.25/- (Rupees Forty Two and Twenty Five Paise only) each [including a premium of INR 32.25/- (Rupees Thirty Two and Twenty Five Paise only) each] aggregating upto INR 38,45,59,500/- (Rupees Thirty Eight Crore Forty Five Lakh Fifty Nine Thousand and Five Hundred only) to the Allottees belonging to the Promoters Group and Non-Promoters , with an option to subscribe and convert each such Warrant into One Equity Share of face value of INR 10/- (Rupees Ten Only) each at a price of INR 42.25/- (Rupees Forty Two and Twenty Five Paise only) each [including a premium of INR 32.25/- (Rupees Thirty Two and Twenty Five Paise only) each] on private placement and preferential basis pursuant to provisions of section 23(1)(b), 42, 62(1) (c) and other applicable provisions of the Companies Act, 2013, SEBI (ICDR) Regulations, 2018, SEBI (LODR) Regulations, 2015 and other applicable laws: **(Special Resolution)**

Chairman further informed that the results of remote e-voting and Ballot paper as required, shall be declared on receipt of report from the Scrutinizer and the said results along with the Scrutinizer Report shall be placed on the website of the Company and on the website of the Bigshare Services Private Limited, the agency providing e-voting facility and also will be available at the Registered Office of the Company. The same shall also be sent to BSE Limited, where the shares of the Company are listed.

After all agenda items were taken up, the Chairman then informed that quorum was present through out the meeting and then thanked all the members for attending the meeting and their co-operation throughout the Meeting and concluded the meeting at 11:30 A.M

**For, Shelter Pharma Limited**

**Mr. Mustaqim Nisarahmed Sabugar**  
**DIN: 01456841**  
**Managing Director**  
**Date: 23rd July, 2025**  
**Place: Himmatnagar**

**Shelter Pharma Limited**

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