

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Scrip Code: 543963

Dear Sir/Madam,

Subject: Outcome of Board Meeting held today on Thursday, 26th June, 2025 and Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

Further to our letter dated 18th June, 2025 and Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we wish to inform you that the Board of Directors of Shelter Pharma Limited (“the Company”) at their meeting held today i.e. Thursday, 26th June, 2025, at the corporate office of the Company situated at 5th Floor 501 Sakar 4, Opp MJ Library Ashram Road Paldi, Ellisbridge, Ahmedabad, Ahmadabad City, Gujarat, India, 380006 have inter-alia considered and approved the following matters:

1. Raising of funds aggregating up to INR 38,45,59,500/- by way of issue of Convertible Equity Warrants (“Warrants”) to the Allottees belonging to the Promoters Group and Non-Promoters as mentioned herein, on a preferential and private placement basis, up to 91,02,000 (Ninety One Lakh and Two Thousand) at a price of INR 42.25/- (Rupees Forty Two and Twenty Five Paise only) per Warrant including a premium of INR 32.25/- (Rupees Thirty Two and Twenty Five Paise only) each, being the issue price determined in accordance with the provisions of the Companies Act, 2013, as amended, (“Act”); the Securities and Exchange Board of India (Issue of Capital and Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), as amended from time to time (“Preferential Issue”). Such Warrants are convertible into or exchangeable for, 1 (One) fully paid up Equity Share of the Company, having a face value of INR 10/- (Rupees Ten only) each at the price of INR 42.25/- (Rupees Forty Two and Twenty Five Paise only) per Share including a premium of INR 32.25/- (Rupees Thirty Two and Twenty Five Paise only) per share, within 18 months from the date of Allotment; and such issue and conversion of Warrants and Preferential Issue shall be in accordance with the provisions of Section 42 and Section 62(1)(c) of the Act read with Companies (Prospectus and Allotment of Securities Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, as amended (“Rules”), Chapter V of SEBI ICDR Regulations, SEBI Listing Regulations and such other acts/ rules / regulations as may be applicable and subject to necessary approval of the Shareholders of the Company and other regulatory authorities, as may be applicable.

Shelter Pharma Limited

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Corporate Office: 5 TH Floor, 501 SAKAR 4, Opp. MJ Library Ashram Road Paldi, Ellisbridge, Ahmedabad, Gujarat -380006

Email: info@shelter.co.in

CIN: L24233GJ2007PLC051956

Details of Allottees:

S. No.	Name of the Proposed Allottees	Category	Maximum Number of Convertible Warrants to be Issued (Upto)
1.	Shakil Nisarahmed Sabugar	Indian Individual Promoter	450000
2.	Mustaqim Nisarahmed Sabugar	Indian Individual Promoter	750000
3.	Zubedabibi Nisarahmed Sabugar	Indian Individual Promoter Group	879000
4.	Suraiya M Sakil Sabugar	Indian Individual Promoter Group	462000
5.	Dr.Nusrat Mustakim Sabugar	Indian Individual Promoter Group	462000
6.	Misbahul Mohmed Panchbhai	Indian Individual Non-Promoter	501000
7.	Rifat Misbah Panchbhai	Indian Individual Non-Promoter	501000
8.	Shaikh Shabnam Mohammedrafiq	Indian Individual Non-Promoter	201000
9.	Mohammed Hamza Mohammedrafiq Shaikh	Indian Individual Non-Promoter	201000
10.	Mohammedrafiq Gulamnabi Shaikh	Indian Individual Non-Promoter	96000
11.	Shahnawaz Mohmadyusuf Lala	Indian Individual Non-Promoter	201000
12.	Lala Mohmadyusuf G	Indian Individual Non-Promoter	201000
13.	Mariyambibi Moyusuf Akuli	Indian Individual Non-Promoter	297000
14.	Nurjaha Mohamedyusuf Lala	Indian Individual Non-Promoter	300000
15.	Alok Pradipbhai Birewar	Indian Individual Non-Promoter	399000
16.	Bhav nabn Nayankumar Sharma	Indian Individual Non-Promoter	51000

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17.	Dipika Pankajbhai Patel	Indian Individual Non-Promoter	99000
18.	Kapadia Hakimuddin	Indian Individual Non-Promoter	99000
19.	Kamlesh Jasvantlal Sheth	Indian Individual Non-Promoter	102000
20.	Manish Borad	Indian Individual Non-Promoter	42000
21.	Mehul Rajeshbhai Thakkar	Indian Individual Non-Promoter	69000
22.	Nayan Sharma	Indian Individual Non-Promoter	150000
23.	Nayana Kamlesh Sheth	Indian Individual Non-Promoter	102000
24.	Pradip Sudhakarabhai Birewar	Indian Individual Non-Promoter	402000
25.	Prahladbhai Vithaldas Chhatbar	Indian Individual Non-Promoter	69000
26.	Rishabh Nayanbhai Sharma	Indian Individual Non-Promoter	540000
27.	Rucha Kamleshbhai Trivedi	Indian Individual Non-Promoter	102000
28.	Sahil Tanojkumar Shah	Indian Individual Non-Promoter	51000
29.	Sangitaben Tanojbhai Shah	Indian Individual Non-Promoter	51000
30.	Harvi Keyur Shah	Indian Individual Non-Promoter	51000
31.	Shaunak Pankajbhai Patel	Indian Individual Non-Promoter	201000
32.	Shaunak Pankajbhai Patel Huf	Hindu Undivided Family - Non- Promoter	99000
33.	Siddharth Kisansinh Ramlavat	Indian Individual Non-Promoter	399000
34.	Tanojkumar Kirtilal Shah	Indian Individual Non-Promoter	51000
35.	Valuben Ganesh Rajput	Indian Individual Non-Promoter	69000

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36.	Vicky R Jhaveri	Indian Individual Non-Promoter	402000
TOTAL			91,02,000/-

The details as required under SEBI Listing Regulations read with SEBI/HO/CFD/CFD-POD1/P/CIR/2023/123 date July 13, 2023, with respect to Issuance of Securities is enclosed herewith as **Annexure - A**.

- Convening of 01/2025-26 Extra-Ordinary General Meeting ("EGM") on Wednesday, 23rd July, 2025 at 10:00 A.M at the registered office of the company to seek the approval of the members of the Company for above mentioned agenda. The notice of the said EGM and other related details shall be submitted to the Stock Exchanges in due course in compliance with the provisions of the SEBI Listing Regulations.
- Noting of the Valuation Report submitted by Den Valuation (OPC) Private Limited, IBBI Registered Valuer Entity - Securities and Financial Assets being an Independent Registered Valuer Entity (IBBI Registration No. IBBI/RV-E/06/2021/146), for calculation of Minimum Floor Price as per SEBI ICDR Regulations.
- Fixed, Monday, 23rd June, 2025, being the date 30 days prior to the date of passing of resolution at the ensuing EGM to be held on Wednesday, 23rd July, 2025 at 10:00 A.M, being the Relevant Date in relation to the issue of Warrants in accordance with SEBI ICDR Regulations.
- Fixed, Friday, 27th June, 2025, as the cut- off date for the purpose of reckoning the name of the eligible members for dispatch of Notice of EGM along with the details of E- voting;
- Fixed Thursday, 17th July, 2025 as the Record Date for the purpose of determining the eligibility of the Members to attend and vote (including through e-voting) at the 01/2025-26 Extraordinary General Meeting (EGM) of the Company scheduled to be held on Wednesday, 23rd July, 2025.

The remote e-voting facility will commence from Saturday July 19th, 2025 and will end on Tuesday July 22nd, 2025. Members can vote from 9:00 a.m. to 5:00 p.m. during the above-mentioned period.

- Appointment of CS Murtuza Mandor proprietor of M/s Murtuza Mandorwala & Associates, Practicing Company Secretary, (CP No.: 14284/Membership No.: FCS10745) as the Scrutinizer for scrutinizing for the ensuring EGM in a fair and transparent manner.

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The Board Meeting commenced at 12:00 PM IST and concluded at 12:30 PM IST

Please note that in terms of the Company's Code of Conduct for Prohibition of Insider Trading and pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, the trading window for trading in securities of the Company will open on Sunday, 29th June, 2025.

Kindly consider this and take on record as a requisite disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

The above information will be made available on the website of the company www.shelter.in.

Kindly take the same on your good record and disseminate the same on your website.

Thanking you,
Yours faithfully,
For Shelter Pharma Limited

Mr. Mustaqim Nisarahmed Sabugar
Managing Director
DIN: 01456841

Date: 26th June, 2025
Place: Ahmedabad

ANNEXURE A: Details as required under SEBI Listing Regulations read with SEBI/HO/CFD/CFD- POD1/P/CIR/2023/123 date July 13, 2023 read with Regulation 30 of SEBI Listing Regulations

Sr. No.	Disclosure Requirements	Details
1.	Types of securities proposed to be Issued	Convertible Equity Warrants ("Warrants") with a right exercisable by the Warrant holder to subscribe to one Equity Share against each Warrant.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Private placement and Preferential Issue of warrants in accordance with the provisions of Companies Act, 2013 and rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued and Issue Price per Warrant	Issue of upto 91,02,000 (Ninety One Lakh and Two Thousand) Convertible Equity Warrants ("Warrants"), convertible into or exchangeable for, 1 (One) fully paid up Equity Share of the Company, having a face value of INR 10/- (Rupees Ten only) each within the period of 18 months from the date of allotment of Warrants in accordance with the applicable laws, at a price of INR 42.25/- (Rupees Forty Two and Twenty Five Paisa only) each per warrant including a premium of INR 32.25/- (Rupees Thirty Two and Twenty Five Paisa only) , being the issue price determined in accordance with the provisions of the Companies Act, 2013, as amended, ("Act"); the Securities and Exchange Board of India (Issue of Capital and Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended from time to time, aggregating up to INR 38,45,59,500/- (Rupees Thirty Eight Crore Forty Five Lakh Fifty Nine Thousand and Five Hundred only) to the Allottees belong to Promoters as well as Non Promoter Group as mentioned in the above disclosure.

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		<p>The price of the Warrants has been determined in accordance with the SEBI ICDR Regulations. The preferential issue will be undertaken for cash consideration.</p> <p>An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of conversion option attached to the Warrant(s) in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.</p> <p>The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments, if any required as permitted under applicable laws.</p>
4	Additional details in case of preferential issue:	
a.	Names of Investors	Please refer Annexure B.
b.	Post allotment of securities – outcome of the subscription	Please refer Annexure B.
c.	Issue price/ allotted price (in case of convertibles)	The issue price of the Warrants shall be INR 42.25/- (Rupees Forty Two and Twenty Five Paisa only) each per warrant including a premium of INR 32.25/- (Rupees Thirty Two and Twenty Five Paisa only).
d.	Number of investors	36 (Thirty Six). Please refer Annexure B for List of Allottees.
e.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instruments	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of ₹10 (Rupees Ten Only), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.
f.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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ANNEXURE B:

Sr. No.	Identity of the Allottees	Category	% of Pre-Preferential Issue Capital		% of Post-Preferential Issue Capital	
			No. of Equity Shares	% of Holding	No. of Equity Shares	% of Holding
1	Shakil Nisarahmed Sabugar	Indian Individual Promoter	1760000	15.23	2210000	10.70
2	Mustaqim Nisarahmed Sabugar	Indian Individual Promoter	1459000	12.62	2209000	10.69
3	Zubedabibi Nisarahmed Sabugar	Indian Individual Promoter Group	1218000	10.54	2097000	10.15
4	Suraiya M Sakil Sabugar	Indian Individual Promoter Group	640000	5.54	1102000	5.33
5	Dr.Nusrat Mustakim Sabugar	Indian Individual Promoter Group	640000	5.54	1102000	5.33
6	Misbahul Mohmed Panchbhai	Indian Individual Non-Promoter	90000	0.78	591000	2.86
7	Rifat Misbah Panchbhai	Indian Individual Non-Promoter	36000	0.31	537000	2.60
8	Shaikh Shabnam Mohammedrafiq	Indian Individual Non-Promoter	3000	0.03	204000	0.99
9	Mohammed Hamza Mohammedrafiq Shaikh	Indian Individual Non-Promoter	6000	0.05	207000	1.00
10	Mohammedrafiq Gulamnabi Shaikh	Indian Individual Non-Promoter	0	0.00	96000	0.46
11	Shahnawaz Mohmadyusuf Lala	Indian Individual Non-Promoter	0	0.00	201000	0.97
12	Lala Mohmadyusuf G	Indian Individual Non-Promoter	0	0.00	201000	0.97
13	Mariyambibi Moyusuf Akuli	Indian Individual Non-Promoter	24000	0.21	321000	1.55

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14	Nurjaha Mohamedyusuf Lala	Indian Individual Non-Promoter	0	0	300000	1.45
15	Alok Pradipbhai Birewar	Indian Individual Non-Promoter	0	0	399000	1.93
16	Bhavnaaben Nayankumar Sharma	Indian Individual Non-Promoter	0	0	51000	0.25
17	Dipika Pankajbhai Patel	Indian Individual Non-Promoter	0	0	99000	0.48
18	Kapadia Hakimuddin	Indian Individual Non-Promoter	0	0	99000	0.48
19	Kamlesh Jasvantlal Sheth	Indian Individual Non-Promoter	0	0	102000	0.49
20	Manish Borad	Indian Individual Non-Promoter	0	0	42000	0.20
21	Mehul Rajeshbhai Thakkar	Indian Individual Non-Promoter	0	0	69000	0.33
22	Nayan Sharma	Indian Individual Non-Promoter	0	0	150000	0.73
23	Nayana Kamlesh Sheth	Indian Individual Non-Promoter	0	0	102000	0.49
24	Pradip Sudhakarbhai Birewar	Indian Individual Non-Promoter	0	0	402000	1.95
25	Prahladbhai Vithaldas Chhatbar	Indian Individual Non-Promoter	0	0	69000	0.33
26	Rishabh Nayanbhai Sharma	Indian Individual Non-Promoter	0	0	540000	2.61
27	Rucha Kamleshbhai Trivedi	Indian Individual Non-Promoter	0	0	102000	0.49
28	Sahil Tanojkumar Shah	Indian Individual Non-Promoter	0	0	51000	0.25
29	Sangitaben Tanojbhai Shah	Indian Individual Non-Promoter	0	0	51000	0.25
30	Harvi Keyur Shah	Indian Individual Non-Promoter	0	0	51000	0.25
31	Shaunak Pankajbhai Patel	Indian Individual Non-Promoter	0	0	201000	0.97
32	Shaunak Pankajbhai Patel Huf	Hindu Undivided Family Non-Promoter	0	0	99000	0.48
33	Siddharth Kisansinh Ramlavat	Indian Individual Non-Promoter	0	0	399000	1.93

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34	Tanojkumar Kirtilal Shah	Indian Individual Non-Promoter	0	0	51000	0.25
35	Valuben Ganesh Rajput	Indian Individual Non-Promoter	0	0	69000	0.33
36	Vicky R Jhaveri	Indian Individual Non-Promoter	0	0	402000	1.95

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