

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy
Towers, Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 543963

Dear Sir/Madam,

Subject: Intimation of Board Meeting pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

In continuance to our letter dated 18th June, 2025 and Pursuant to Regulation 29 of the SEBI Listing Regulations, we hereby inform you that a Meeting of Board of Directors of the Company is scheduled to be held on **Thursday, 26th June, 2025**, at the corporate office of the Company, 5 Th Floor 501 Sakar 4, Opp Mj Library Ashram Road Paldi, Ellisbridge, Ahmedabad, Ahmadabad City, Gujarat, India, 380006 *inter alia*, to consider, evaluate and approve:

1. To consider and approve to raise funds by way of issue of Convertible Equity Warrants convertible into the Equity Shares of face value of Rs. 10/- each of the Company, the proposed Allottees of such Warrants, Number of Warrants, Issue Price and other relevant details relation to Warrants, by way of Preferential Issue and Private Placement in one or more tranches, subject to applicable law and requisite approvals including approval of the Shareholders of the Company, Government / Regulatory / Statutory approvals, as may be applicable.
2. To decide on convening of Extra Ordinary General Meeting to take necessary approvals of the Shareholders for Issue of convertible securities as warrants.
3. To transact any other matter with permission of the Chairperson.

Further, in terms of the "Code of Conduct for Monitoring and Prevention of Insider Trading" adopted by the Company under the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in the Equity Shares of the Company shall remain closed for all the concerned Designated Persons and their immediate relatives from date of this Notice, till the end of 48 hours after the conclusion of the Board Meeting.

You are requested to take the above information on your record.

Thanking you,
Yours faithfully,
For Shelter Pharma Limited

Mr. Mustaqim Nisarahmed Sabugar
Managing Director
DIN: 01456841

Date: 23rd June, 2025
Place: Ahmedabad

Shelter Pharma Limited

Regd. Office & Works: Shelternagar, Opp. Bus Station, Himatnagar-383001 Gujarat, India. Phone: +91 2772 240108/246995

Corporate Office: 5 TH Floor, 501 SAKAR 4, Opp. MJ Library Ashram Road Paldi, Ellisbridge, Ahmedabad, Gujarat -380006

Email: info@shelter.co.in

CIN: L24233GJ2007PLC051956